San Francisco Planning Department Eastern Neighborhoods



MUNA Neighborhood Meeting May 1, 2013



PROJECT GOALS

- Plan for additional housing and jobs
- Preserve land for PDR uses
- Create complete neighborhoods





Regional Growth 2010-2040

PLAN BAY AREA

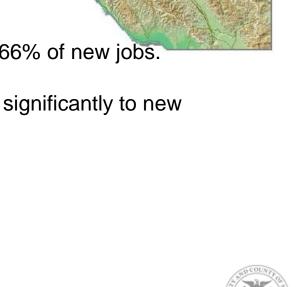
- + 2.1 million people
- + 1.1 million jobs
- + 660,000 housing units

REGIONAL GROWTH STRATEGY

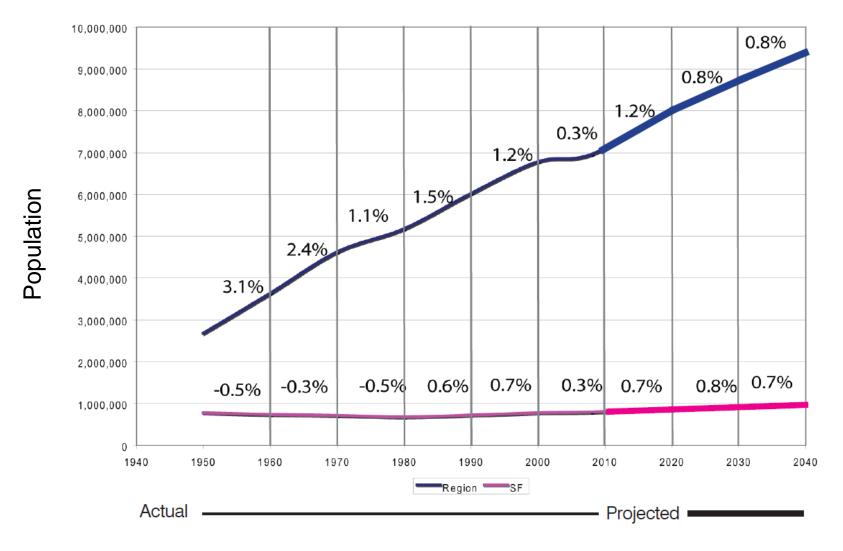
- Priority Development Areas absorb about 80% of housing; 66% of new jobs.
- San Francisco accounts for about 15% of growth.
- San Jose, Oakland, and medium size cities also contribute significantly to new housing & jobs.

SAN FRANCISCO'S ROLE

- + 191,000 jobs
- > 6,500 new jobs annually.
- + 92,410 housing units
- > 3,000 new units annually.



Regional Growth Projections in Context





Recent Plans & Major Projects





Recent Plans & Major Projects

Plan Area or Project	Year Adopted	Projected Housing	Projected Jobs
5M	Under development	750	4,000
Balboa Park	2009	1,780	725
Candlestick/Hunters Point Shipyard	2010	10,500	10,000
Central Corridor	Under development	12,400	50,600
Downtown (C-3 & other)	1984	3,000	5,000
Eastern Neighborhoods	2008	9,000	9,500
Executive Park	2010	1,600	75
HOPE SF (Sunnydale & Potrero)	Under development	1800	75
Market and Octavia	2007	5,500	3,000
Mission Bay	1998	3,000	10,000
Mission Rock (SWL 337)	Under development	1,000	5,000
Parkmerced	2011	5,700	900
Pier 70	Under development	2,000	12,000
Rincon Hill	2005	3,500	75
Transbay Redevelopment & Transit Center	2012	4,500	25,000
Treasure Island	2011	7,000	2,750
Visitacion Valley	2008	1,600	500
Warriors Arena (Pier 30/32 & SWL 330)	Under development	120	650
Western SoMa	Expected 2013	2,900	3,200
	TOTAL PLANNED	77,650	143,050
PlanBayArea	- TOTAL PROJECTED	92,400	191,000



PUBLIC PARTICIPATION

- 10-Year Process
- Multiple rounds of community workshops in each neighborhood
- Over 25 public hearings
- Hundreds of other community engagement activities and events



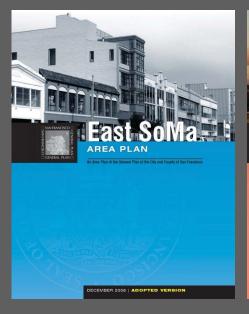


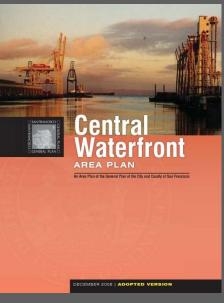
PRODUCTS

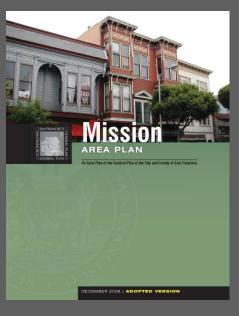
- 1) New Area Plans
- 2) Updated zoning controls
- 3) Implementation Program

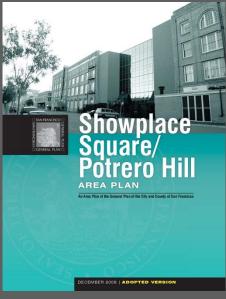
1) AREA PLANS

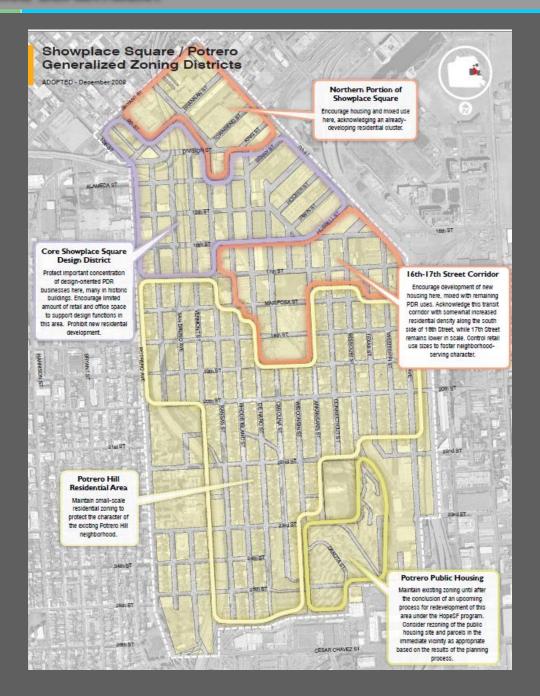
- Four (now Five) New Area Plans
- Adopted into San Francisco's General Plan





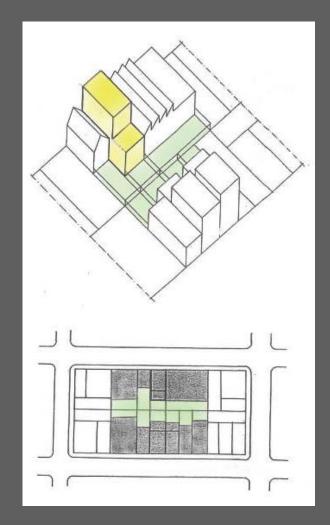


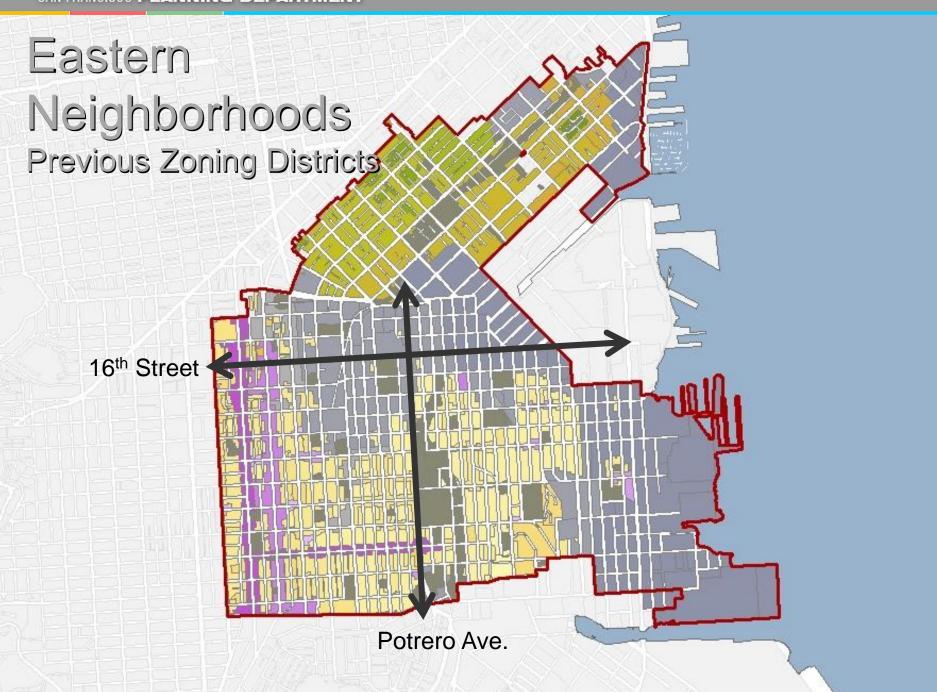




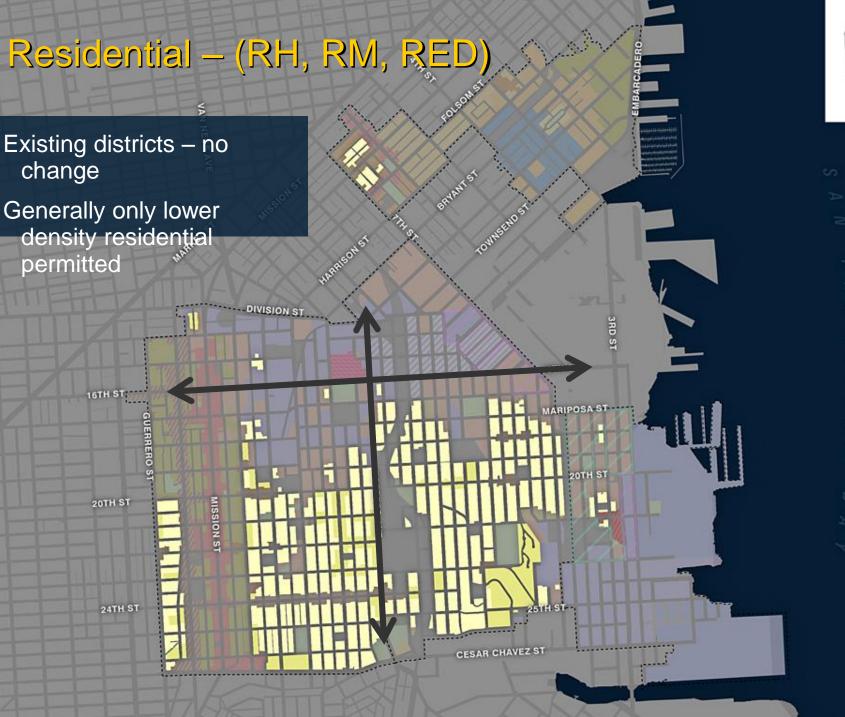
2) UPDATED ZONING CONTROLS

- Land use
- Height and bulk
- Parking and density
- Urban design Controls
- Affordable housing
- Impact fees

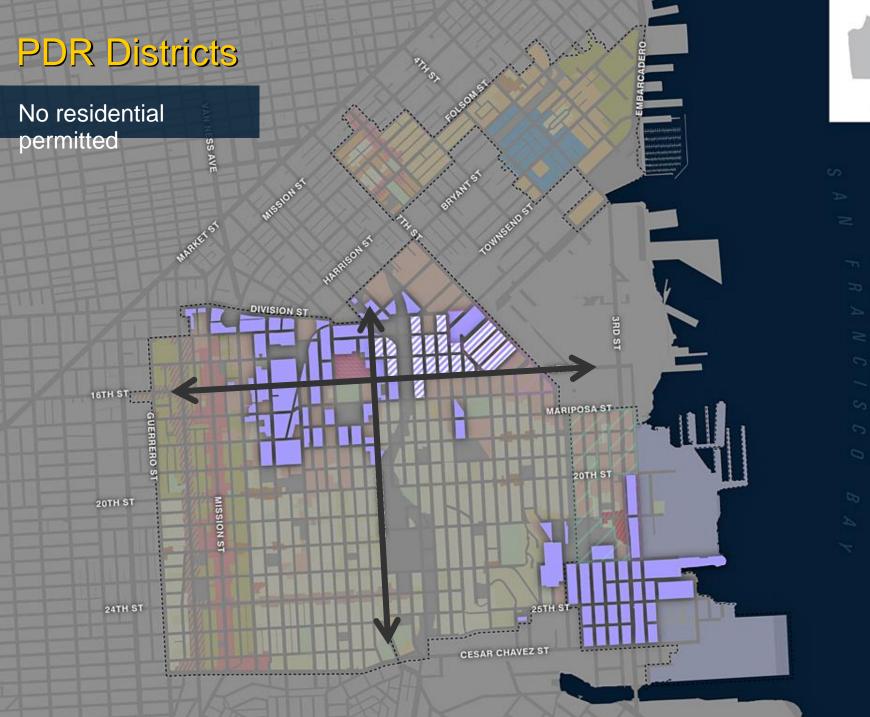




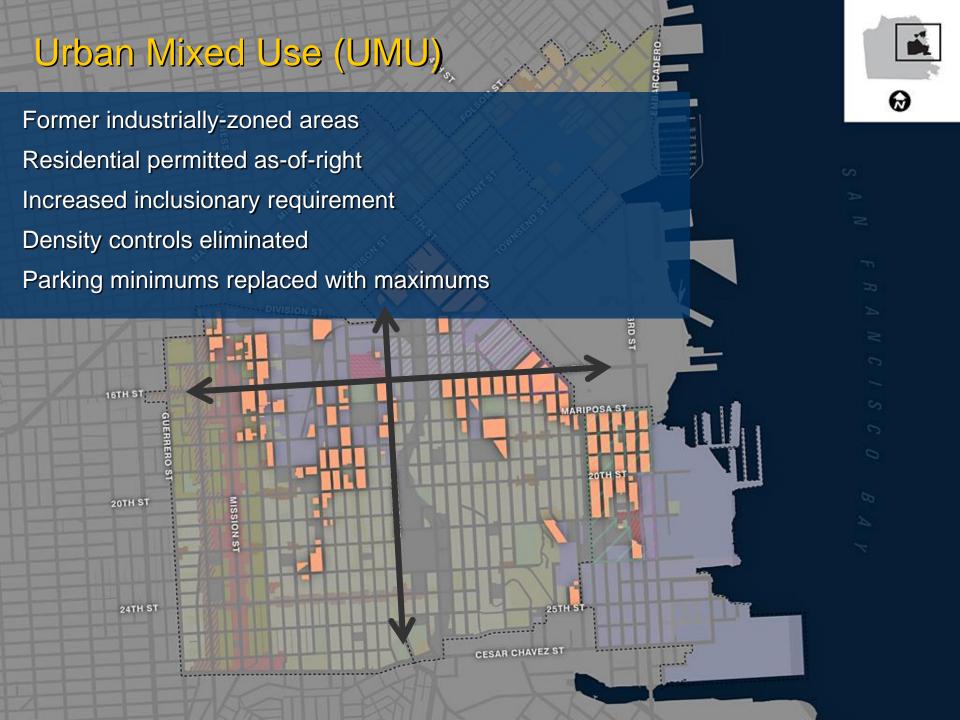


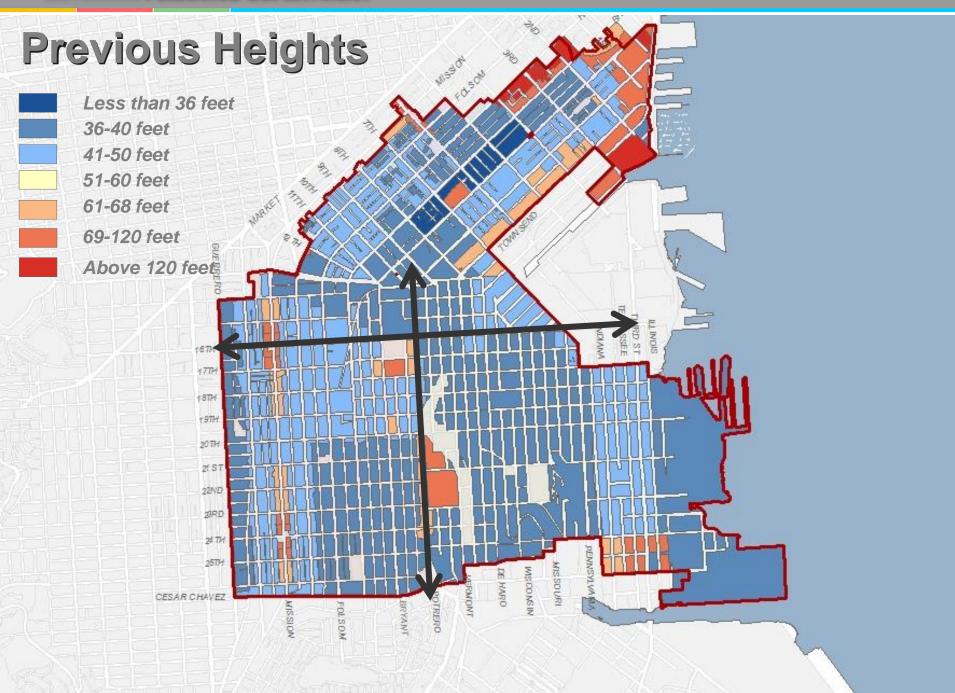


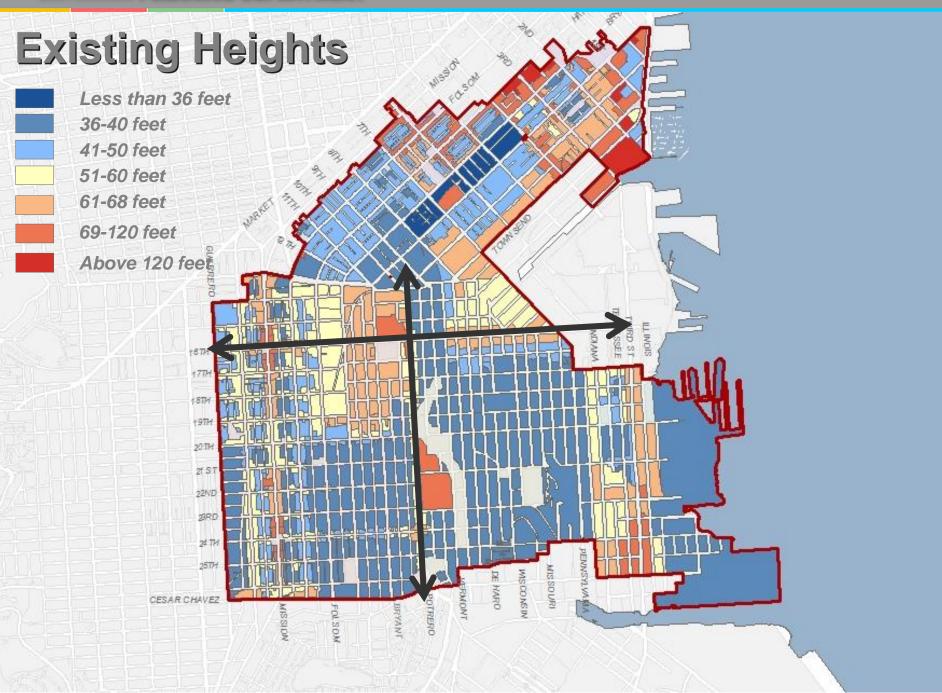


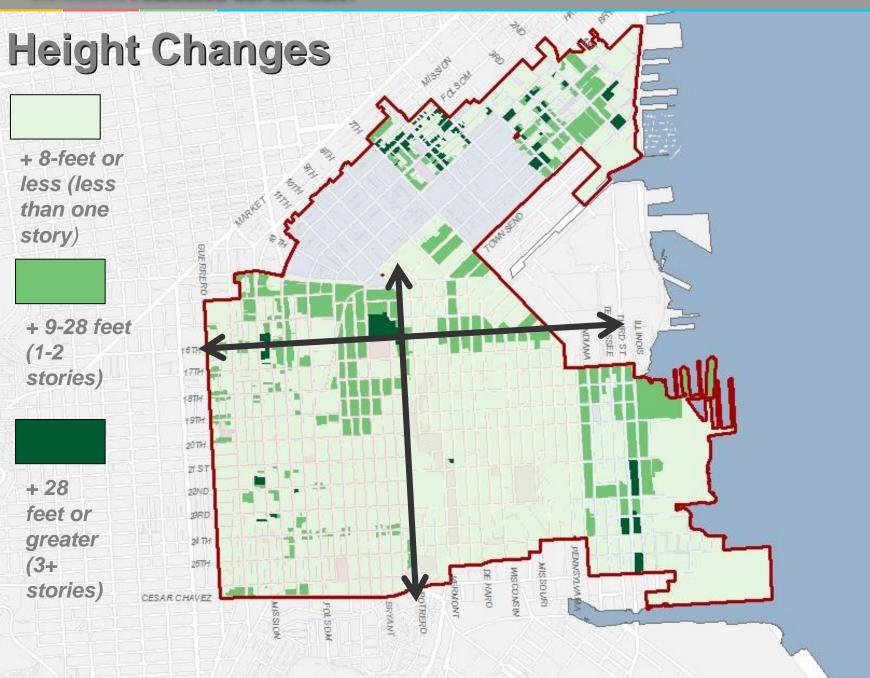








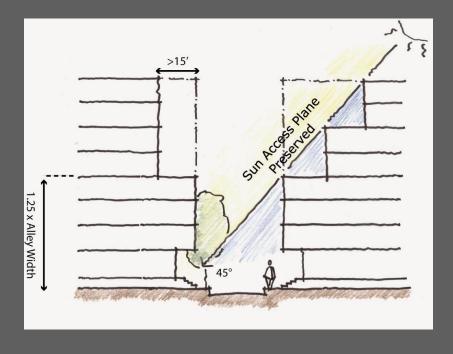




New Zoning – Urban Design

- Breaking down large blocks and buildings
- Upper-story setbacks on alleys
- Active ground floors
- Increased open space requirements





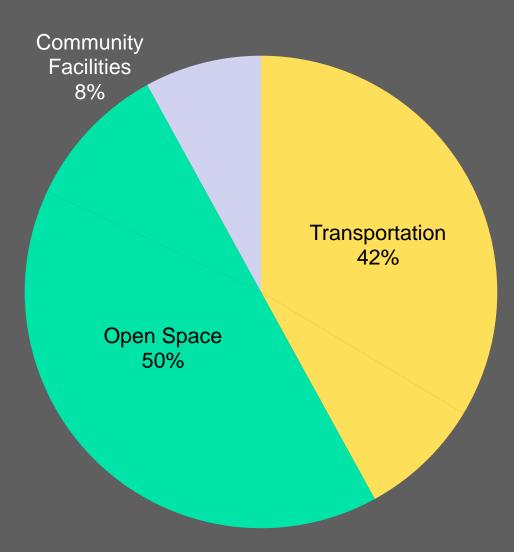
New Zoning — Affordable Housing

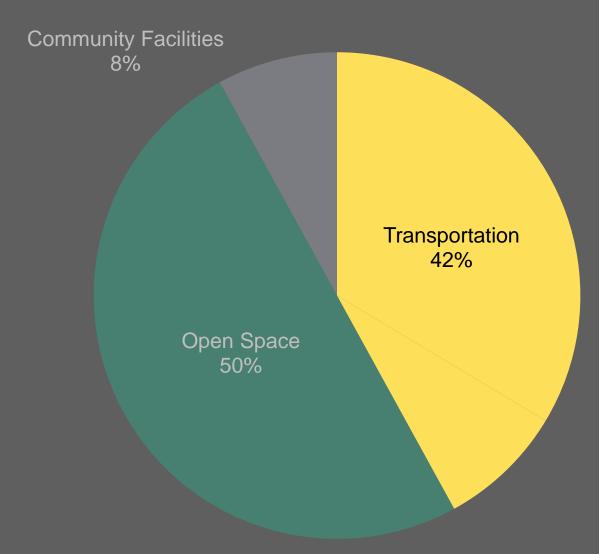
- Increased affordable housing requirements in previously industrial zoned areas
- Greater flexibility in meeting requirements
- New source of revenue for preservation of affordable units

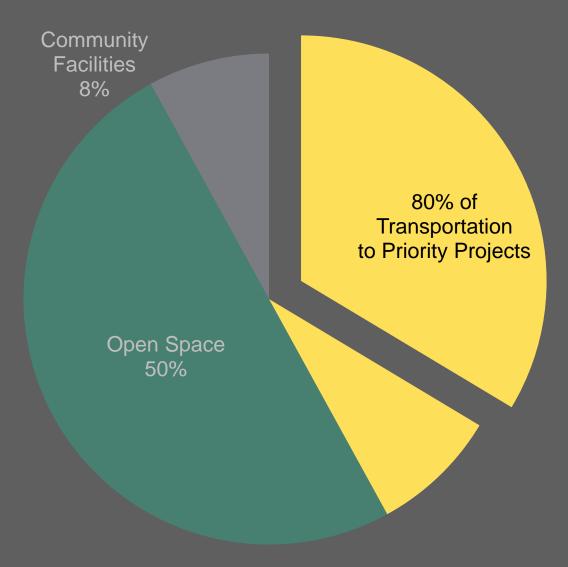
New Zoning – Development impact fees

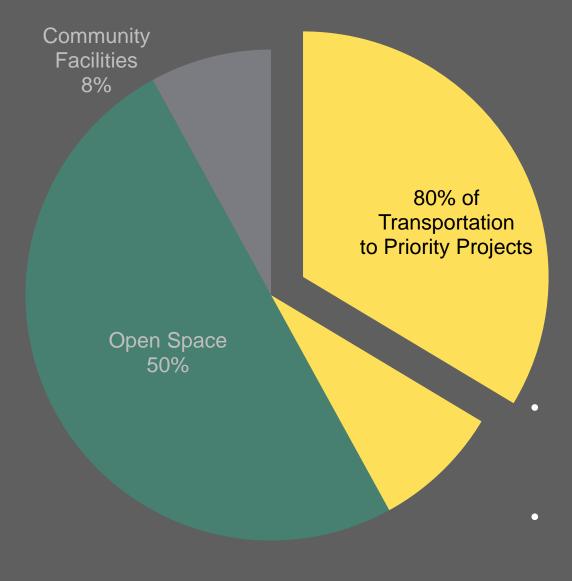


- New impact fees specifically for Eastern Neighborhoods
 - Fee rates based on increased development potential



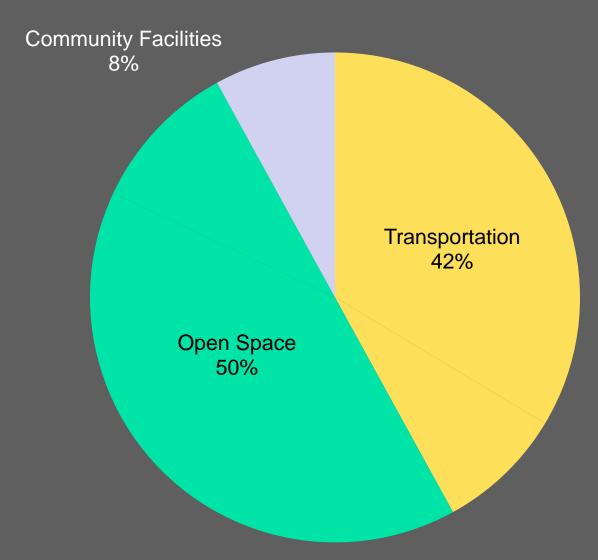


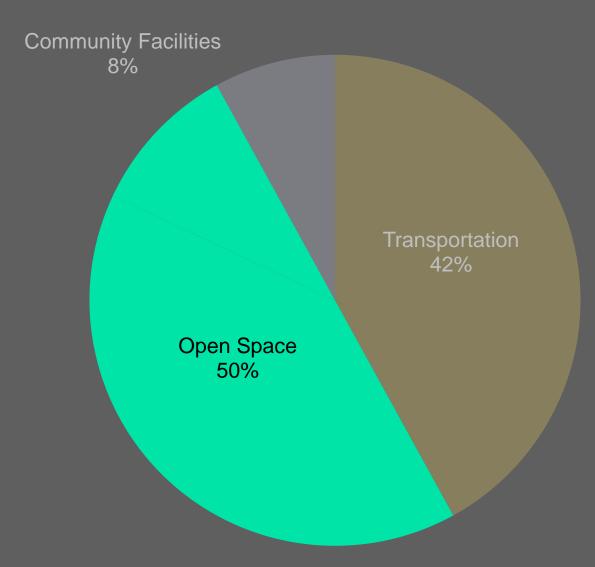


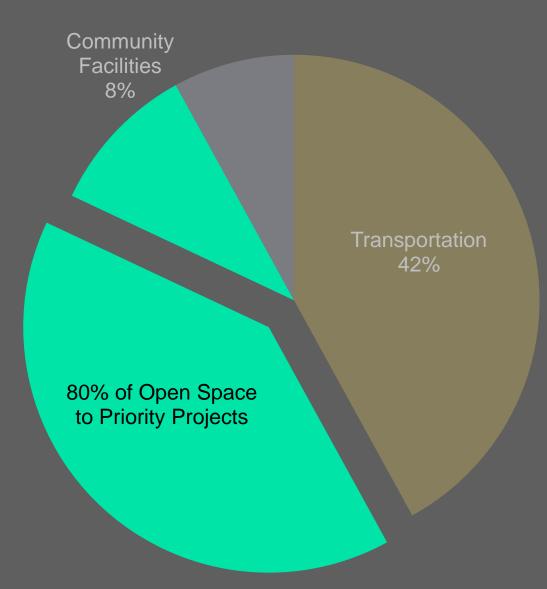


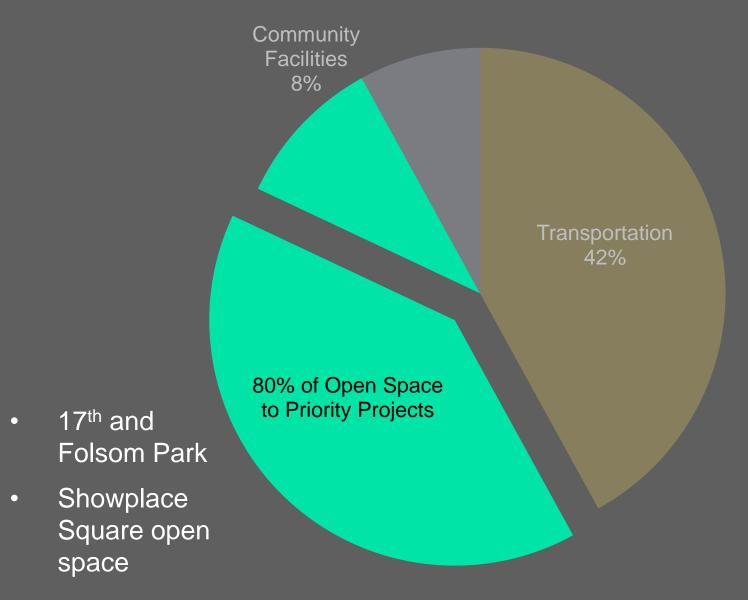
16th Street – Transit and Streetscape

Folsom
StreetStreetscape









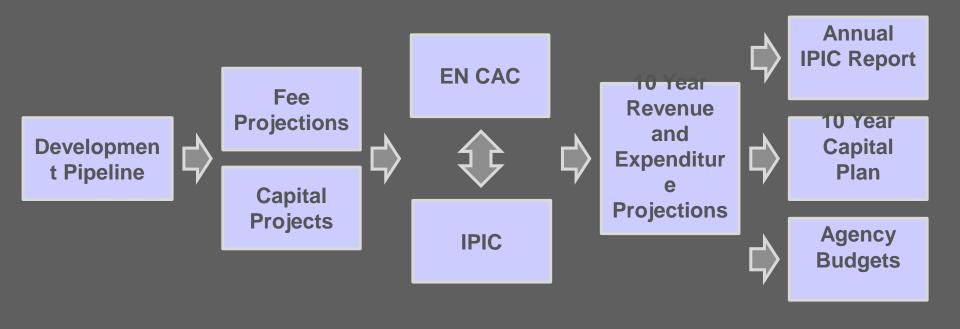
Eastern Neighborhoods Citizen Advisory Committee (EN CAC)

- 19 members (8 mayor-appointed, 11 boardappointed)
- Advise in programming Eastern Neighborhood Development Revenue
- Advise in the monitoring of the Plans' implementation at every fifth year (Monitoring Report)

Interagency Plan Implementation Committee (IPIC)

- Recommends spending for capital projects funding and programming
- Assures interdepartmental collaboration: includes all implementing agencies
- Coordinates with CACs
- Produces IPIC Annual Report 10-year spending plan for impact fees

Implementation



Projected Impact Fees By Plan Area

	Bu	dgeted										
		FY 14 FY 15		FY 15	FY 16		FY 17		FY 18	TOTAL FY14-18		
Rincon Hill	\$	1,280,300	\$	5,202,200	\$	5,121,400	\$	220,100	\$ -	\$	11,824,000	
Market and Octavia	\$	347,200	\$	2,304,800	\$	4,514,700	\$	4,065,600	\$ 6,494,400	\$	17,726,700	
Eastern Neighborhoods	\$	725,200	\$	10,783,100	\$	1,112,200	\$	8,937,100	\$ 3,804,400	\$	25,362,000	
Balboa Park	\$	2,000	\$	194,000	\$	-	\$	40,000	\$ 262,000	\$	496,000	
Visitacion Valley	\$	302,000	\$	840,000	\$	824,200	\$	1,492,200	\$ 4,320,600	\$	<i>7,779,</i> 000	
Total	\$	2,656,700	\$	19,324,100	\$	11,572,500	\$	14,755,000	\$ 14,881,400	\$	63,187,700	



2013 IPIC Report – Eastern Neighborhoods

Housing				FY 14		FY 15		FY 16		FY 17		FY 18						
Housing																		
General Housing Payment to MOH			\$	10,000	\$	2,712,800	\$	139,900	\$	925,000	\$	809,400					\$	9,309,
Housing Total			\$	10,000	\$	2,712,800	\$	139,900	\$	925,000	\$	809,400					\$	9,309
Transportation and Streetscape	EV	13 AND PRIOR		FY 14		FY 15		FY 16		FY 17		FY 18	TO	OTALS FY 14-18		FY 19-23		TOTALS
					s		S		s		s							IUIALS
Townsend Street Improvements	\$	-	\$		-	-	-	-	-	-	-	-	\$	-	\$	-	\$	0.470
Folsom Street Improvements	\$	-	\$,	\$	-	\$	-	\$	-	\$	-	\$	250,000	\$	2,923,680	\$	3,173
16th Street Improvements / Transit Improvements	\$	-	\$	845,000	-	-,,	\$	-	\$	2,920,000	\$	-	\$	7,015,000	\$	-	\$	7,015
Clemintina Alley Improvements	\$	-	S	-	\$	250,000		-	S	-	S	-	\$	250,000	\$	-	\$	250
Transportation (unprogrammed)	\$	-	\$	-	\$	-	\$	90,000	\$	93,000	\$	90,000	\$	273,000	\$	586,720	\$	859
Transportation and Streetscape Total	\$	-	\$	1,095,000	\$	3,500,000	\$	90,000	\$	3,013,000	\$	90,000	\$	7,788,000	\$	3,510,400	\$	11,29
Recreation and Open Space	EV	13 AND PRIOR		FY 14		FY 15		FY 16		FY 17		FY 18	тс	OTALS FY 14-18		FY 19-23		TOTALS
17th and Folsom Park	s	1,000,000	S			1.120.000	c		S		s		s		S		s	
	\$	1,000,000	-	300,000	-	.,,	-	-	S		S	-	-	1,420,000	5	-	-	2,42
Daggett Park (In-Kind)		-	S	400 000	-	.,,	-	-	-	-	-	-	\$	1,880,000	-	-	\$	1,88
SOMA Park Rehabilitation (South Park)	\$	-	\$	100,000	\$	-	\$	-	\$	-	\$	-	\$	100,000	\$	-	\$	10
Rehabilitation to Parks Fund (unprogrammed)	\$	-	\$	-	\$	400,000		199,000	\$	2,241,000		1,082,500	\$	3,922,500	\$	4,756,471	\$	8,67
New Parks (unprogrammed)	\$	-	\$		\$		\$		\$	2,959,400		<u>-</u>	\$	2,959,400	\$	5,847,811	\$	8,80
Community Opportunity (or Challenge) Grant	\$	-	\$	25,000	\$	200,000	\$	200,000	\$	200,000	\$	200,000	\$	825,000	\$	298,578	\$	1,12
Recreation and Open Space Total	\$	1,000,000	\$	425,000	\$	3,600,000	\$	399,000	\$	5,400,400	\$	1,282,500	\$	11,106,900	\$	10,902,860	\$	23,00
Childcare	FY	13 AND PRIOR		FY 14		FY 15		FY 16		FY 17		FY 18	тс	OTALS FY 14-18		FY 19-23		TOTAL
Potrero Launch Childcare Center	s	1,915,600	S		S		S	-	s		s		\$		\$		s	1,91
Childcare (unprogrammed)	s	1,515,000	S		S		S		S		S		S		S	983,840	S	98
Childcare Total	5	1,915,600	S	-	S		S		S		S		S		S	983,840	\$	2,89
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Library Materials	FY	13 AND PRIOR		FY 14		FY 15		FY 16		FY 17		FY 18	TO	OTALS FY 14-18		FY 19-23		TOTALS
ibrary Materials	\$	-	\$	51,700	\$	103,500	\$	10,800	\$	99,800	\$	48,700	\$	314,500	\$	243,500	\$	55
ibrary Total	\$		\$	51,700	\$	103,500	\$	10,800	\$	99,800	\$	48,700	\$	314,500	\$	243,500	\$	55
OTAL with Housing	\$	3,580,800	\$	1,581,700	\$	9,916,300	\$	639,700	\$	9,438,200	\$	2,230,600	\$	23,806,500	\$	19,687,600	\$	47,07
-																		
TOTAL without Housing	\$	3,580,800	S	1,571,700	S	7,203,500	S	499,800	S	8,513,200	S	1,421,200	\$	19,209,400	\$	15,640,600	\$	37,76



Key Impact Fee-Funded Projects in EN

- 16th Street Transportation and Streetscape Improvements
- 17th and Folsom Park
- Daggett Park (in-kind)
- Potrero Launch Childcare Center (in-kind) open 2013

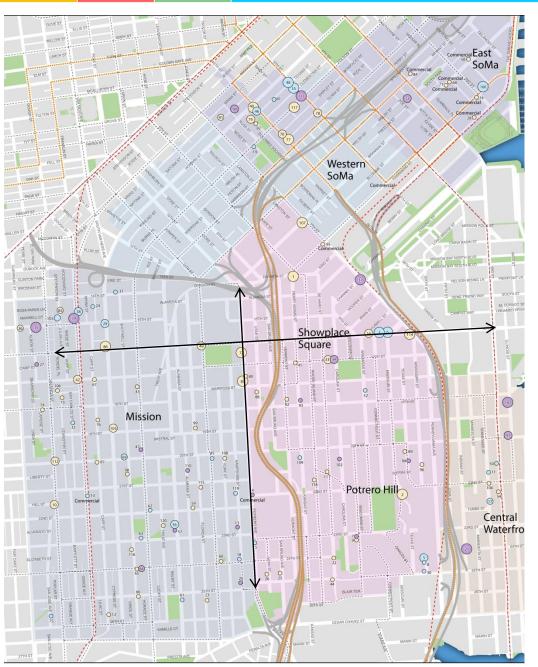


17th and Folsom Park – Design Phase



Daggett Park – Design Phase





Projects Under Construction

- Small: Under 5 dwelling units and under 10,000 gsf
- Medium: 5-10 dwelling units and/or 10,000 to 19,999 gsf
- Large: 11-50 dwelling units and/or 20,000 to 99,999 gsf
- Very large: Over 50 dwelling units and over 100,000 gsf

Projects Entitled and Permitted

- Small: Under 5 dwelling units and under 10,000 gsf
- Medium: 5-10 dwelling units and/or 10,000 to 19,999 gsf
- Large: 11-50 dwelling units and/or 20,000 to 99,999 gsf
- Very large: Over 50 dwelling units and over 100,000 gsf

Projects Seeking Entitlements and/or Permits

- Small: Under 5 dwelling units and under 10,000 gsf
- Medium: 5-10 dwelling units and/or 10,000 to 19,999 gsf
- Large: 11-50 dwelling units and/or 20,000 to 99,999 gsf
- Very large: Over 50 dwelling units and over 100,000 gsf



Pipeline Projects in the Eastern Neighborhoods - 4th Quarter, 2012

